

MAJOR PROGRAMS FOR THE AGED

Major Programs for the Aged are found in Appendix N of Governor's Operating Budget Book. Estimated spending in both discrete projects and programmatic spending is reported for three fiscal years (actual, appropriation, and allowance). The following instructions are provided for reporting agency spending and percentage allocations within the FY 2008 budget request:

Reporting Requirements

Agencies that have spending for Major Publicly Funded Programs for the Aged must include a DA-2 form or an agency form approved by DBM that outlines the following information:

1. The appropriate 8-digit appropriation program and/or 4-digit subprogram in which spending will be included for the elderly. Please include the name of the program and/or sub-program, the appropriate activity category and type of service provided.
2. The total amount of spending for the FY 2006 actual, FY 2007 appropriation, and FY 2008 request at the reporting level as outlined in item 1.
3. In the event that only a portion of the total program is allocated to services provided to the elderly, the agency should include the percentage allocation along with a brief explanation of the assumption for using that particular percentage.
4. The form should be summarized by total for the department and should be included along with the departmental summary pages in the beginning of the budget request.

The estimates should not be developed by applying statistical measures to gross program costs, and should not include indirect costs associated with the administration of programs.

The scheduled reporting agencies include the Department of Aging, Department of Human Resources, the Department of Health and Mental Hygiene, the Department of Transportation, and the Department of Assessments and Taxation. In the event that your agency allocates funds to activities that have been defined as services to the elderly and is not listed, please include the data in the recommended format with your FY 2008 budget request.

Outlined below are various activities defined as services to the elderly and should be included on the form:

- Institutional Care
 - In-Patient Comprehensive Care
 - Long Term Care
 - Chronic Care Facilities
 - State Psychiatric Centers
- In-Home Services
 - In-Home Aid Services

- Social Services to the Aged
 - Home Delivered Meals
 - Personal Care
 - GAP Filling Services
- Community Based Services
 - Medicaid Waiver Administration
 - Day Care
 - Congregate Meals
 - Transportation
 - Senior Employment
 - Area Agency Programs
 - Protective Services
- Assisted Housing Arrangements
 - Project Home
 - Sheltered Housing
 - Domiciliary Care
- Screening/Evaluation/Referral
 - Coordinated Screening Point
 - Statewide Evaluation & Planning Services Program (STEP)
 - Pre-Admission Screening and Residential Review (PASRR)
- Other Benefit Programs
 - Circuit Breaker Program
 - Renters' Tax Credit
 - Medicaid Program
 - Pharmacy Assistance
 - Food Stamps
 - Energy Assistance
 - Universal Service Benefit Program
 - Medicare-Part B Reimbursement

Please note that the DBM will update the data, with the respective agencies' assistance, in December to develop the FY 2008 Allowance. If you need additional guidance, contact your assigned budget analyst to determine the best method to meet this reporting requirement.

APPENDIX N

MAJOR PUBLICLY FUNDED PROGRAMS FOR THE AGED ADMINISTERED BY THE STATE OF MARYLAND

The figures below represent reasonable estimates of the dollar value of services provided to the elderly. They were not developed by applying statistical measures to gross program costs, and do not include indirect costs associated with the administration of programs. Changes will be necessary as statistical and cost allocation methods improve.

	2005 Actual	2006 Appropriation	2007 Allowance	Percent Over/Under 2006
Institutional Care:				
In-Patient Comprehensive Care	66,383,636	82,528,900	85,719,117	
Long Term Care	660,663,044	736,379,248	750,626,926	
Chronic Care Facilities	22,063,142	22,200,030	24,107,520	
State Psychiatric Centers	18,276,478	18,624,012	20,004,685	
Subtotal	<u>767,386,300</u>	<u>859,732,190</u>	<u>880,458,248</u>	2.41%
In-Home Aid Services:				
In-Home Aid Services	10,496,489	11,285,511	11,896,114	
Social Services to the Aged	6,439,894	6,983,719	7,368,850	
Home Delivered Meals	7,453,171	7,505,211	7,648,817	
Personal Care	9,868,543	11,208,659	13,397,931	
GAP Filling Services	8,929,224	8,867,037	9,675,340	
Subtotal	<u>43,187,321</u>	<u>45,850,137</u>	<u>49,987,053</u>	9.02%
Community Based Services:				
Medicaid Waiver Administration	5,149,787	5,681,054	5,081,054	
Day Care	29,582,215	31,535,978	30,545,940	
Congregate Meals	4,318,789	4,332,256	4,564,060	
Transportation	9,433,480	9,933,009	10,461,771	
Senior Employment	1,188,298	1,210,414	1,202,943	
Area Agency Programs	10,218,319	10,068,274	10,694,219	
Protective Services	7,319,085	7,693,225	7,968,447	
Subtotal	<u>67,209,972</u>	<u>70,454,211</u>	<u>70,518,433</u>	0.09%
Assisted Housing Arrangements:				
Project Home	1,009,591	1,087,386	1,144,194	
Sheltered Housing	4,031,735	3,682,006	5,132,006	
Domiciliary/Respite Care	<u>3,678,622</u>	<u>3,652,104</u>	<u>3,662,342</u>	
Subtotal	<u>8,719,948</u>	<u>8,421,496</u>	<u>9,938,542</u>	18.01%
Screening/Evaluation/Referral:				
Coordinated Screening Point	831,647	810,072	810,072	
Statewide Evaluation & Planning				
Services Program (STEPS)	4,126,875	4,451,252	4,126,834	
Pre-Admission Screening and				
Residential Review (PASRR)	<u>236,419</u>	<u>261,308</u>	<u>236,417</u>	
Subtotal	<u>5,194,941</u>	<u>5,522,632</u>	<u>5,173,323</u>	-6.33%
Other Benefit Programs:				
Circuit Breaker Program and				
Renters' Tax Credit	34,101,650	33,482,000	44,028,000	
Medicaid Program	144,534,297	167,221,482	176,282,149	
Pharmacy Assistance	171,344,678	147,489,206	104,688,287	
Food Stamps	22,095,862	20,319,812	22,427,300	
Energy Assistance	10,234,541	10,922,061	11,274,266	
Universal Service Benefit Program	9,788,586	9,533,802	9,550,983	
Medicare - Part B Reimbursement	<u>100,057,030</u>	<u>100,561,796</u>	<u>135,883,055</u>	
Subtotal	<u>492,156,644</u>	<u>489,530,159</u>	<u>504,134,040</u>	2.98%
Total	<u>1,383,855,127</u>	<u>1,479,510,824</u>	<u>1,520,209,639</u>	2.75%

Notes:

Circuit Breaker Program includes \$10 million in FY2007 pending enactment of legislation.
Nursing Home costs covered by the Medicaid Program are included in Long Term Care category.
Long Term Care expenditures are only counted within Institutional Care.
Visitation Services costs are included in Domiciliary/Respite Care category.
Changes in pharmacy costs are due to federal launch of Medicare Part D.

Department of Health and Mental Hygiene
(State Agency or Group)

Medical Care Programs Administration
(Institution or Unit)

Department Summary of Programs
(Program No. and Title)

CONSOLIDATED AGING BUDGET										
Program/ Subprogram	Program Name	FY 2006 Actual	% of Pgm/ Sub	FY 2007 Appropriation	% of Pgm/ Sub	FY 2008 Request	% of Pgm/ Sub	FY 2008 Allowance	% of Pgm/ Sub	Type of Service
<u>INSTITUTIONAL CARE</u>										
MOO T314	DIVISION OF xxxxxx SUB-PROGRAM name	7,111,622 68,888,888 7,777,777	100	3,245,738 66,666,666 7,777,777	100	5,310,623 66,666,666 7,777,777	100			COMPREHENSIVE CARE CHRONIC CARE FACILITIES STATE PYSCHIATRIC CENTERS
	SUB-TOTAL	83,778,287		77,690,181		79,755,066				
<u>OTHER BENEFIT PROGRAMS</u>										
MOO T314	DIVISION OF xxxxxx SUB-PROGRAM name	67,111,622	100	73,245,738	100	85,310,623	100			MEDICARE PART B REIMBURSEMENTS
<u>COMMUNITY BASED SERVICES</u>										
M00 T326	DIVISION OF xxxxxx SUB-PROGRAM name	5,557,572	31.2	6,128,081	31.2	5,792,100	31.2			TRANSPORTATION
<u>SCREENING/EVALUATION/REFERRAL</u>										
MOO T345	DIVISION OF xxxxxx SUB-PROGRAM name	3,574,790	100.0	3,339,600	100	4,107,115	100			STATEWIDE EVALUATION & SERVICES PROGRAM
<u>IN-HOME SERVICES</u>										
MOO T319	DIVISION OF Elderly Program	1,211,584	10.0	1,287,885	10.0 #	1,248,323	10.0			PERSONAL CARE
	TOTAL	161,233,855		161,691,485		176,213,227				